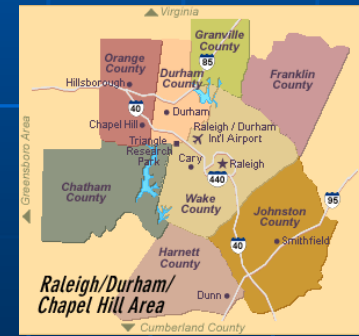


Introduction to the Triangle



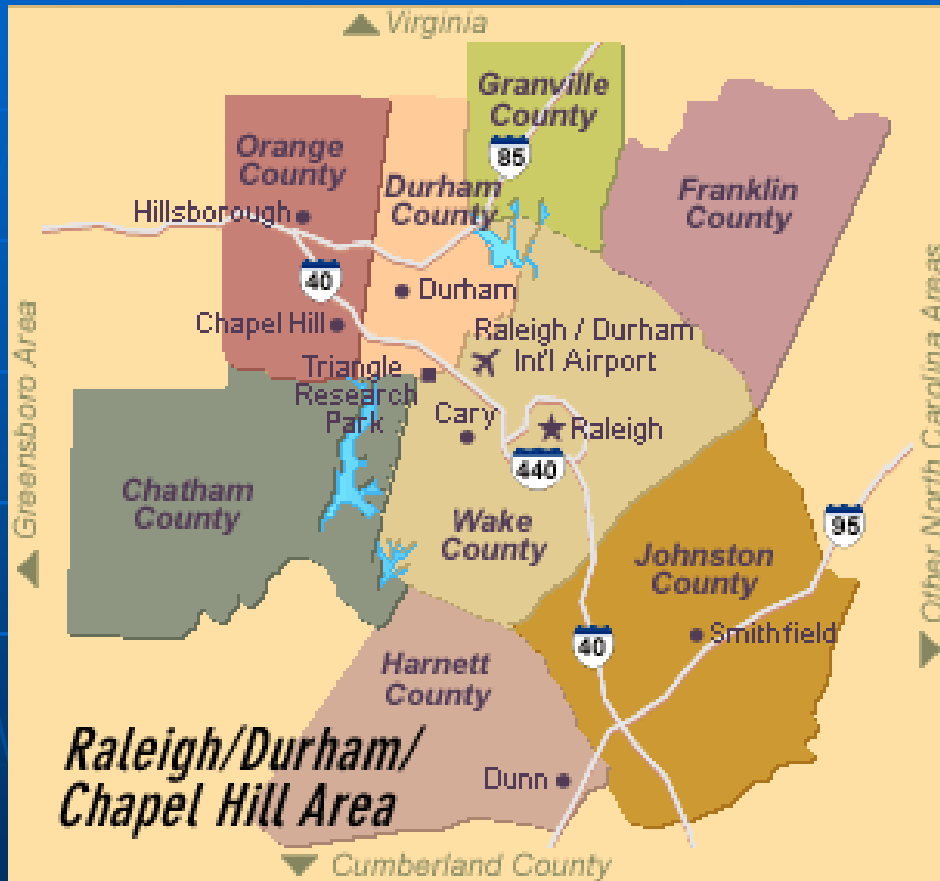
A Triangle with more than three sides

- Vibrant, diversified, balanced economy
- Community of communities
- Robust growth
- Well-educated population that values education
- Thriving high-technology environment
- Enviably high quality of life

The Triangle is well situated...



Triangle Counties

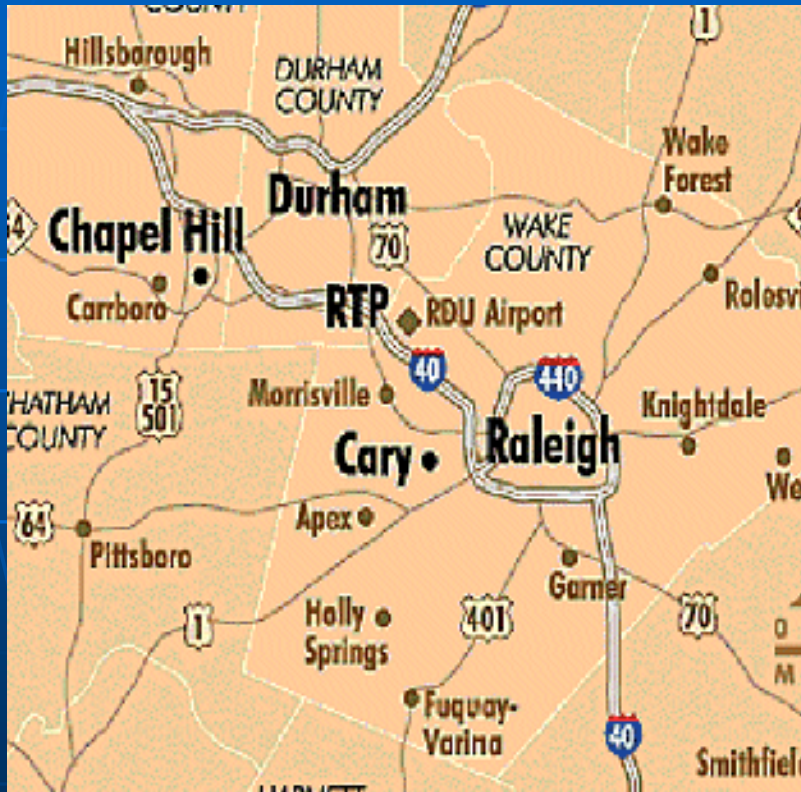


**1.9 Million
people call this
home**

(County populations in thous.)

Wake	930
Durham	268
Johnston	175
Orange	150
Harnett	115
Chatham	64
Franklin	61
Granville	60
Person	39

A community of communities...



Some larger...

Raleigh

Durham

Cary/Morrisville

Chapel Hill/Carrboro

Some smaller...

Apex

Holly Springs

Fuquay-Varina

Garner

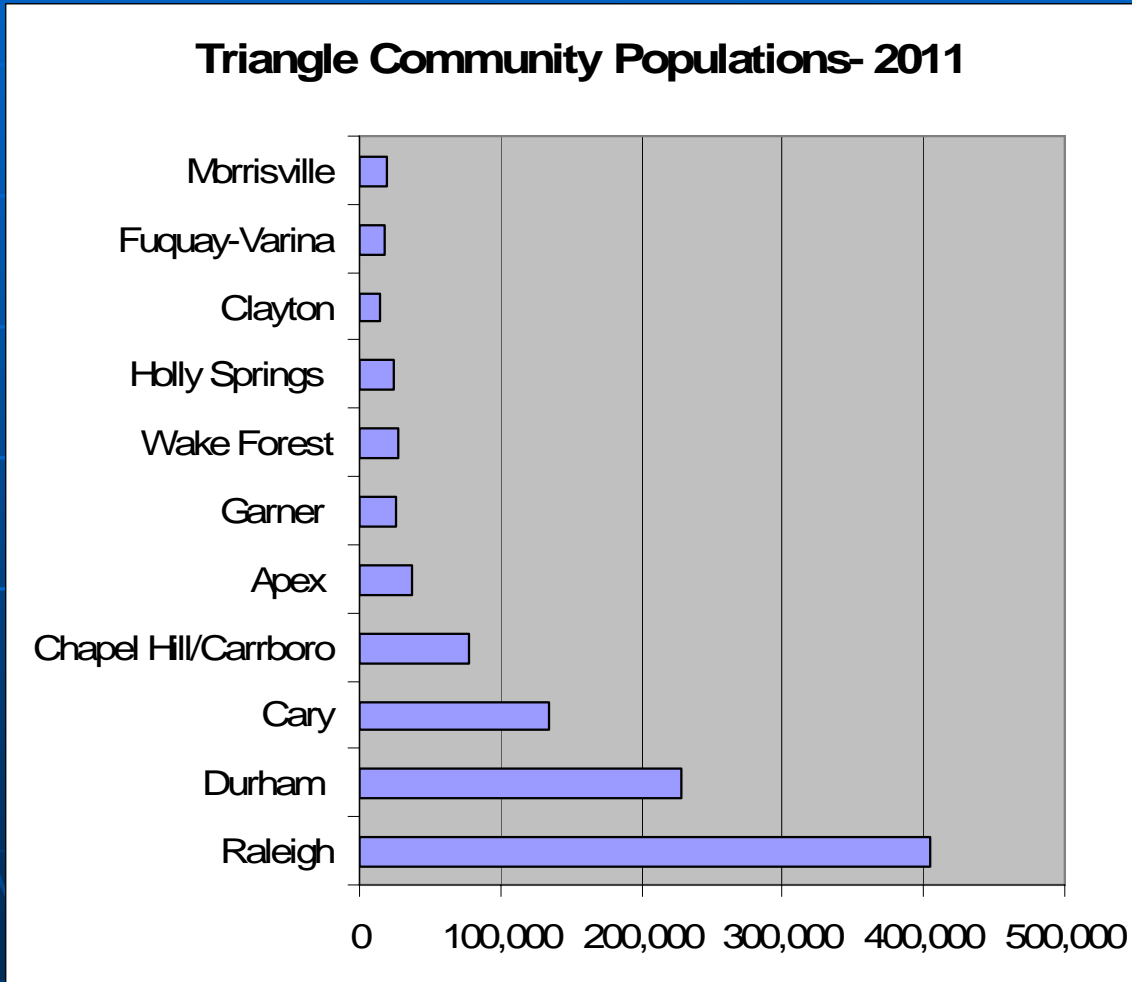
Wake Forest

Clayton

Hillsborough

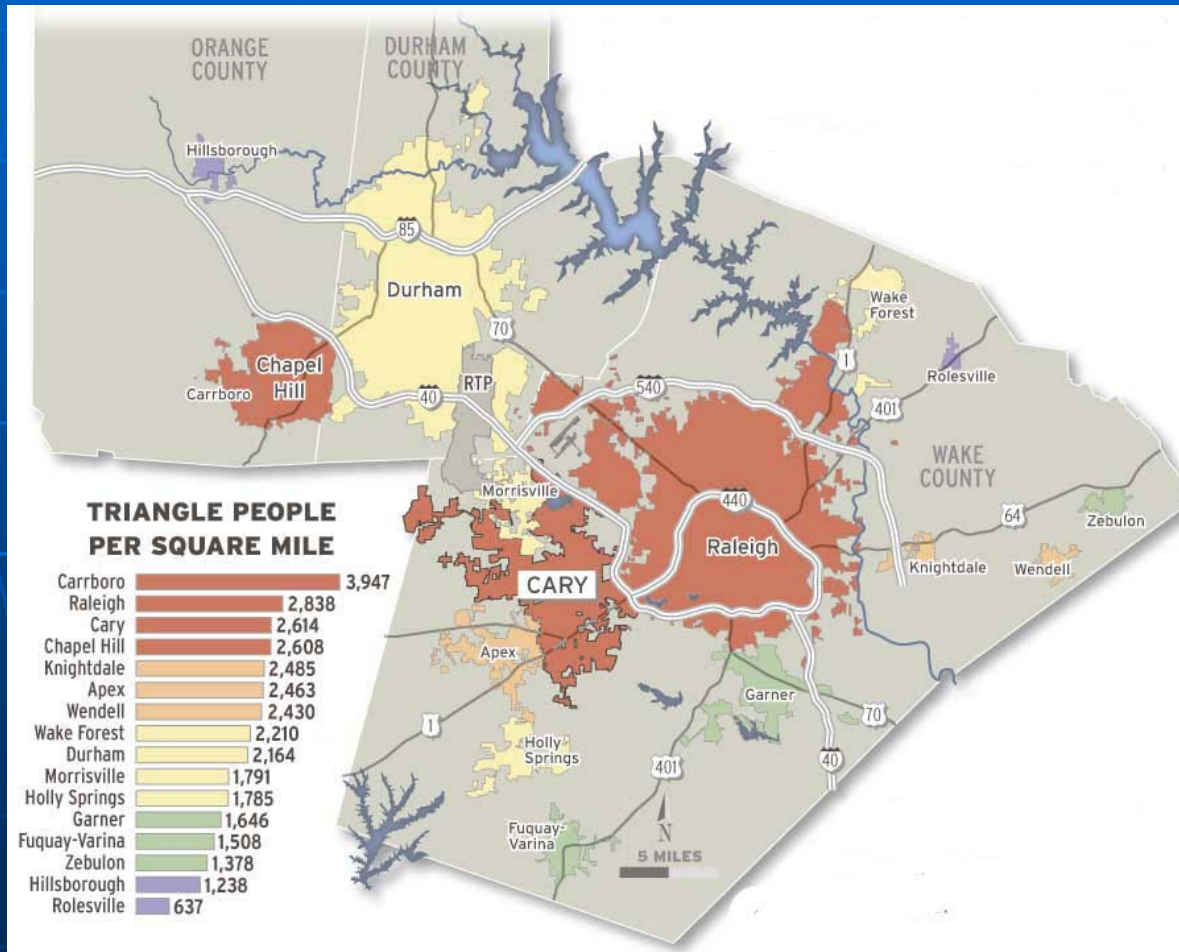
Populations in the Triangle

(in thousands of people)



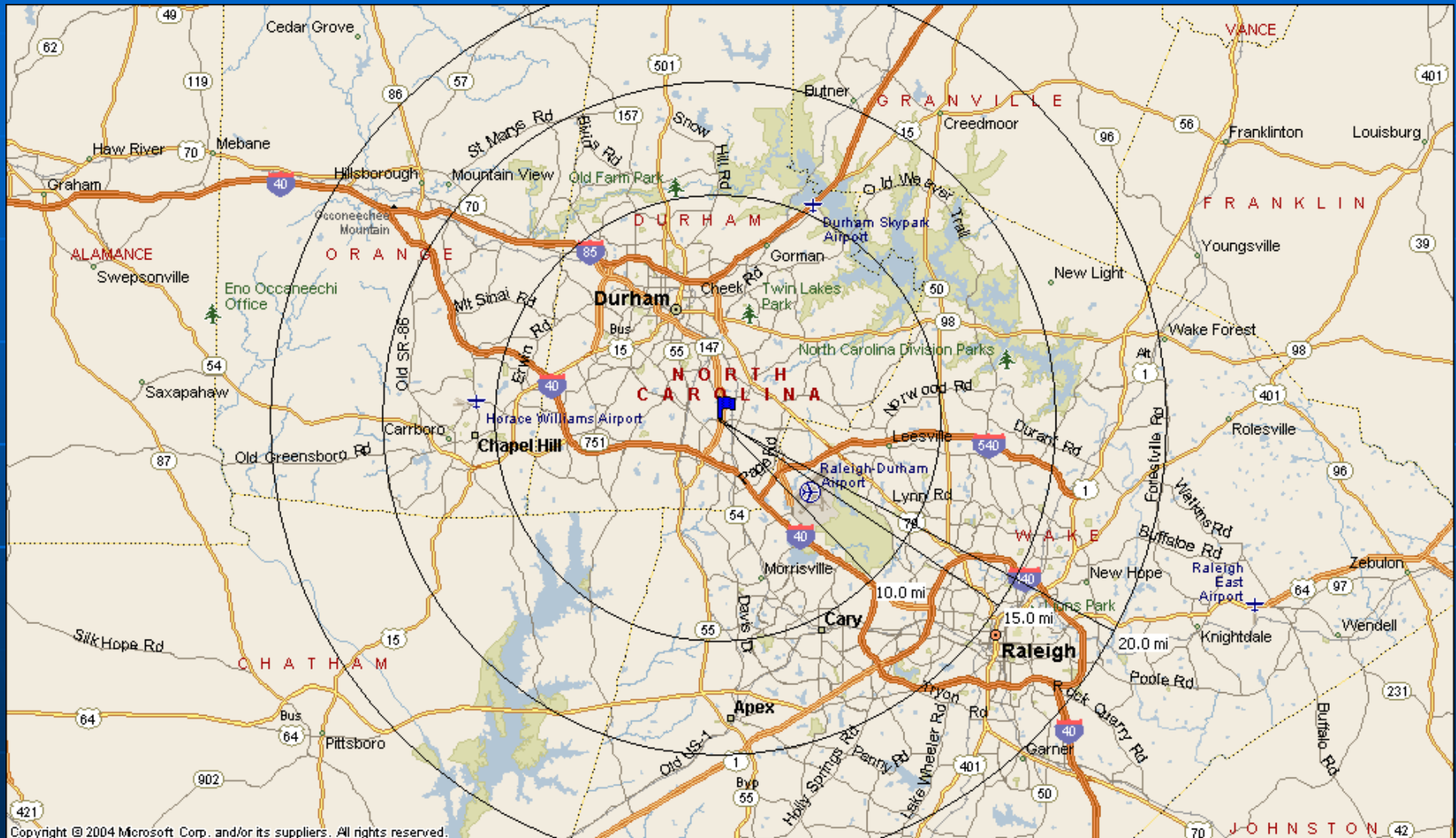
Some of the smaller communities are also faster growing % wise...

Community Populations Per Square Mile

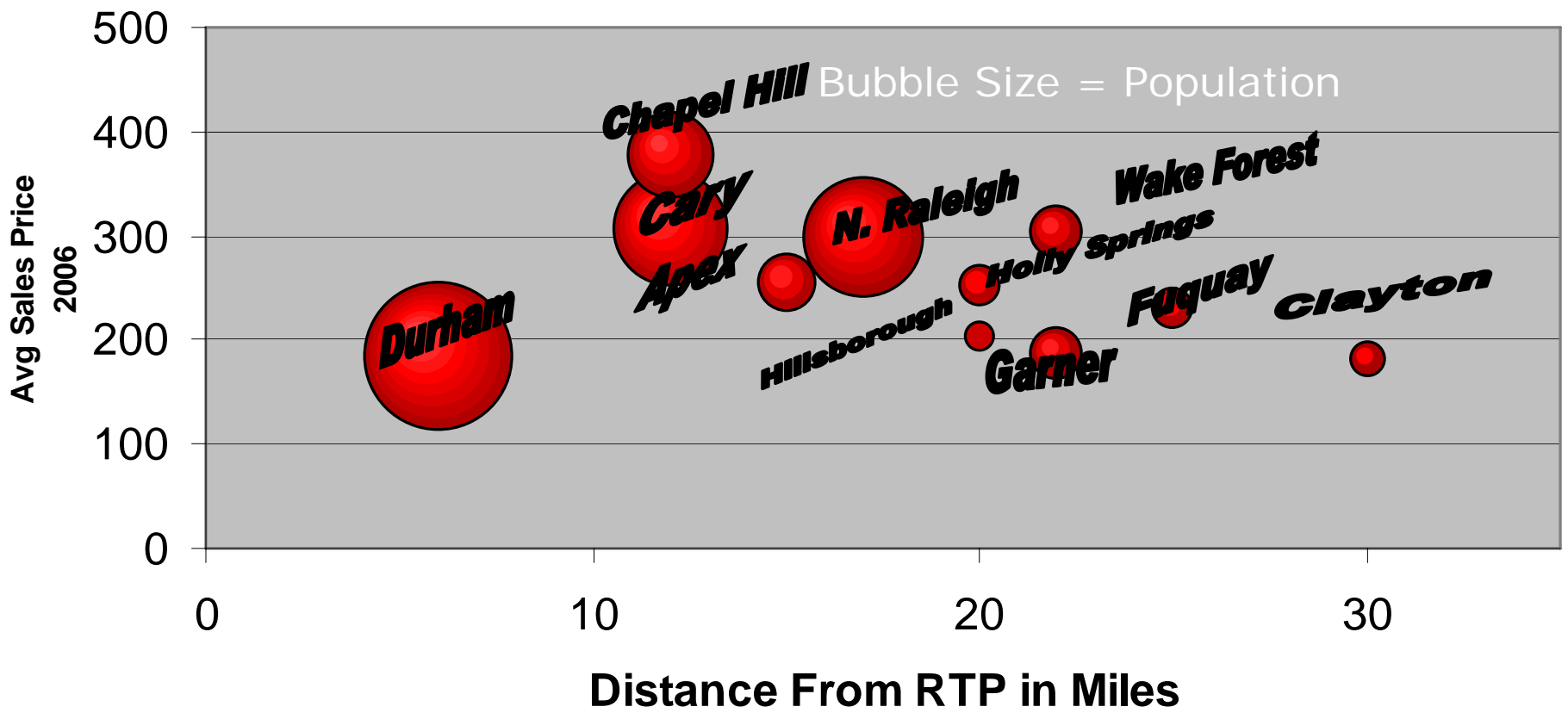


Some surprises include little Carrboro which is the most densely populated and Durham which is not as densely populated as Cary.

10 -20 Mile Radius From RTP



Triangle Communities Avg Home Prices



Apex



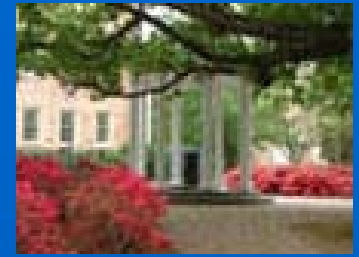
County:	Wake
Known as:	"The Peak of Good Living"
Location:	15 miles south of RTP
Size:	13.1 Sq. miles
Population:	38,000
Households:	10,200 (41% w/ children)
Median age:	33.5
Avg. Home Sale Prices:	\$256,000
Property tax rate:	\$1.078/100
Schools:	6 elementary, 3 middle, 2 H.S.
Known for:	Historic downtown area, Kids Towne playground, family oriented community, Peak Wk

Cary



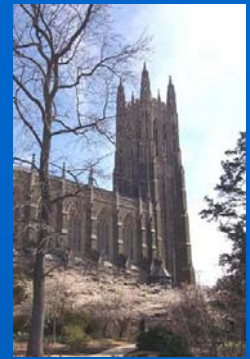
County:	Wake
Known as:	"Concentrated Area of Relocated Yankees"
Location:	11 miles south of RTP
Size:	48 Sq. miles
Population:	135,000 (25% school-age)
Households:	43,500 (38% w/children)
Median age:	34
Avg. Home Sale Price:	\$308,000
Property tax rate:	\$1.098/100
Schools:	9 Elementary, 3 Middle, 3 H.S
Known for:	The PUD (Planned Unit Dev.) C-Tran on demand transportation, Lazy Daze Arts Fest, Town Parks, Recreation Programs & Greenways, Regency Park, SAS

Chapel Hill



County:	Orange
Known as:	"The Southern Part of Heaven"
Location:	12 miles West of RTP
Size:	21 Sq. miles
Population:	57,000 (77,000 w/Carrborro)
Households:	21,000 (27% w/children)
Median age:	31.8
Avg. Home Sale Prices:	\$378,000
Property tax rate:	\$1.675/100
Schools:	9 Elementary, 4 Middle, 3 H.S
Known for:	UNC Chapel Hill, Franklin Street, UNC Medical Center, The Dean Dome, The Old Well, Good Schools, Morehead Planetarium, Ackland Art Museum, Bike Trails and Parks

Durham



County:	Durham
Known as:	"City of Medicine"
Location:	7 miles North of RTP
Size:	95 Sq. miles
Population:	228,000
Households:	96,875 (33% w/children)
Median age:	32.8
Avg. Home Sale Prices:	\$184,000
Property tax rate:	\$1.429/100
Schools:	28 Elementary, 8 Middle, 7 H.S
Known for:	Duke University, Ninth Street, Duke Medical Center, The Cameron Craziess, Durham Bulls, Duke Gardens & Chapel, Duke Basketball, Tobacco & Textile Heritage, Research Triangle Park, Carolina Theatre

Holly Springs



County:	Wake
Known as:	"The fastest growing town in NC"
Location:	20 miles south of RTP on NC 55
Size:	10 Sq. miles
Population:	25,000
Households:	5,846 (42% w/children)
Median age:	32
Avg. Home Sale Prices:	\$252,000
Property tax rate:	\$1.208/100
Schools:	2 elementary, 1 middle, 1 H.S. ²⁰⁰⁶)
Known for:	Rapid growth in residential housing, along with expanding parks & recreation facilities like Bass Lake Park & golf communities like Sunset Ridge, Harris Nuclear Plant

Fuquay-Varina



County:	Wake
Known as:	Former farmland, mineral springs & tobacco warehouses
Location:	25 miles south of RTP on NC 55
Size:	12 Sq. miles
Population:	18,000
Median age:	34
Avg. Home Sale Prices:	\$230,000
Property tax rate:	\$1.198/100
Schools:	5 elementary, 1 middle, 1 H.S.
Known for:	A balanced blend of residential & commercial developments, including a renovated historic downtown area

Hillsborough



County:	Orange
Known as:	"Antique capital of NC" @ I40 & I85
Location:	12 miles NW of Durham, 17 from RTP
Size:	5.4 Sq. miles
Population:	9,500
Households:	2,500 (38% w/children)
Median age:	38
Avg. Home Sale Prices:	\$295,000
Property tax rate:	\$1.585/100
Schools:	7 elementary, 2 middle, 2 H.S.
Known for:	Numerous 18 th and 19 th century historic buildings, Occaneechee Mountain State Natural Area, Indian heritage, Meeting place of NC Constitutional Convention, Triangle Sportsplex, Hillsborough Hog Day, easy commute to Durham

Raleigh



County:	Wake
Known as:	"The city of Oaks"
Location:	16 miles East of RTP
Size:	65 square miles
Population:	404,000
Households:	160,000 (32% w/children)
Median Age:	33
Avg. Home Sale Prices:	\$242,000
Property Tax Rate:	1.113/\$100
Schools:	44 Elementary, 14 Middle, 10 H.S
Known for:	State Capitol, NC State Wolfpack, Inside the I440 beltline, Progress Energy Performing Arts Center, Carolina Hurricanes, North Raleigh, Museums, Glenwood South, 5 Points, Fayetteville St

Wake Forest



County:	Wake
Known as:	"Proud of the past, focused on the future"
Location:	22 miles north east of RTP
Size:	13 Sq. miles
Population:	28,000
Households:	6,300 (42% w/children)
Median age:	34
Avg. Home Sale Prices:	\$304,000
Property tax rate:	\$1.228/100
Schools:	3 elementary, 2 middle, 1 H.S.
Known for:	Former site of Wake Forest College, now Southeastern College (Baptist Seminary) Quaint downtown area and surrounding planned developments like Heritage Wake Forest

Cost of Living Comparisons

(American Chambers of Commerce Index, 3/04)

Ordered-Lowest to Highest	Composite Index
Charlotte, NC	94.8
Durham, NC	96.1
Kansas City, MO	96.5
Pittsburgh, PA	96.7
Raleigh -Durham - Cary CSA	97.1
Dallas, TX	97.6
Orlando, FL	97.8
New Orleans, LA	97.8
Salt Lake City, UT	98
Raleigh, NC	98.1
Atlanta, GA	98.7
Phoenix, AZ	98.7
Tampa, FL	99.3
United States	100
Austin, TX	100.3

St. Louis, MO	101.5
Richmond, VA	101.6
Denver, CO	105.5
Las Vegas, NV	109.3
Baltimore, MD	110.3
Miami, FL	112.2
Philadelphia, PA	117.2
Hartford, CT	120.7
Chicago, IL	130.9
San Diego, CA	137.3
Washington, DC	137.4
Boston, MA	138
Los Angeles, CA	149.9
San Francisco, CA	173.3
New York, NY	216.6

NC Taxes

Sales Tax 6.75%

Personal Income Tax 6- 8.25 %

Property Tax ~\$1.07-\$1.675/\$100

Property Taxes 2007

<u>County</u>	<u>Plus City=</u>	<u>Annual Rate</u>	<u>Annual Taxes</u> <u>Based on \$500,000 Home</u>	
Wake .678	Apex	.40	\$1.078	\$5,390
Wake .678	Cary	.42	\$1.098	\$5,490
Wake .678	Holly Springs	.53	\$1.208	\$6,040
Wake .678	Morrisville	.4677	\$1.1457	\$5,729
Wake .678	Raleigh	.435	\$1.113	\$5,565
Orange .95	Chapel Hill	.725	\$1.675	\$8,375
Orange .95	Hillsborough	.635	\$1.585	\$7,925
Durham .809	Durham	.62	\$1.429	\$7,145

Key Industries in the Triangle

- Information Technology
- Software
- Telecommunication/Networking
- Biotechnology
- Pharmaceuticals
- Medical
- Environmental Health
- Education
- State Government

Some Major Employers in the Triangle

IBM

Cisco Systems

Credit Suisse

Duke University/Medical

Fidelity

Bayer

Blue Cross

GlaxoSmithKline

EPA

Ericsson

Lenovo

Lord Corp

SAS

State of North Carolina

Progress Energy

Caterpillar

NC State

UNC Chapel Hill

Wake Med

Rex Health

DexOne

Quintiles

RTI International

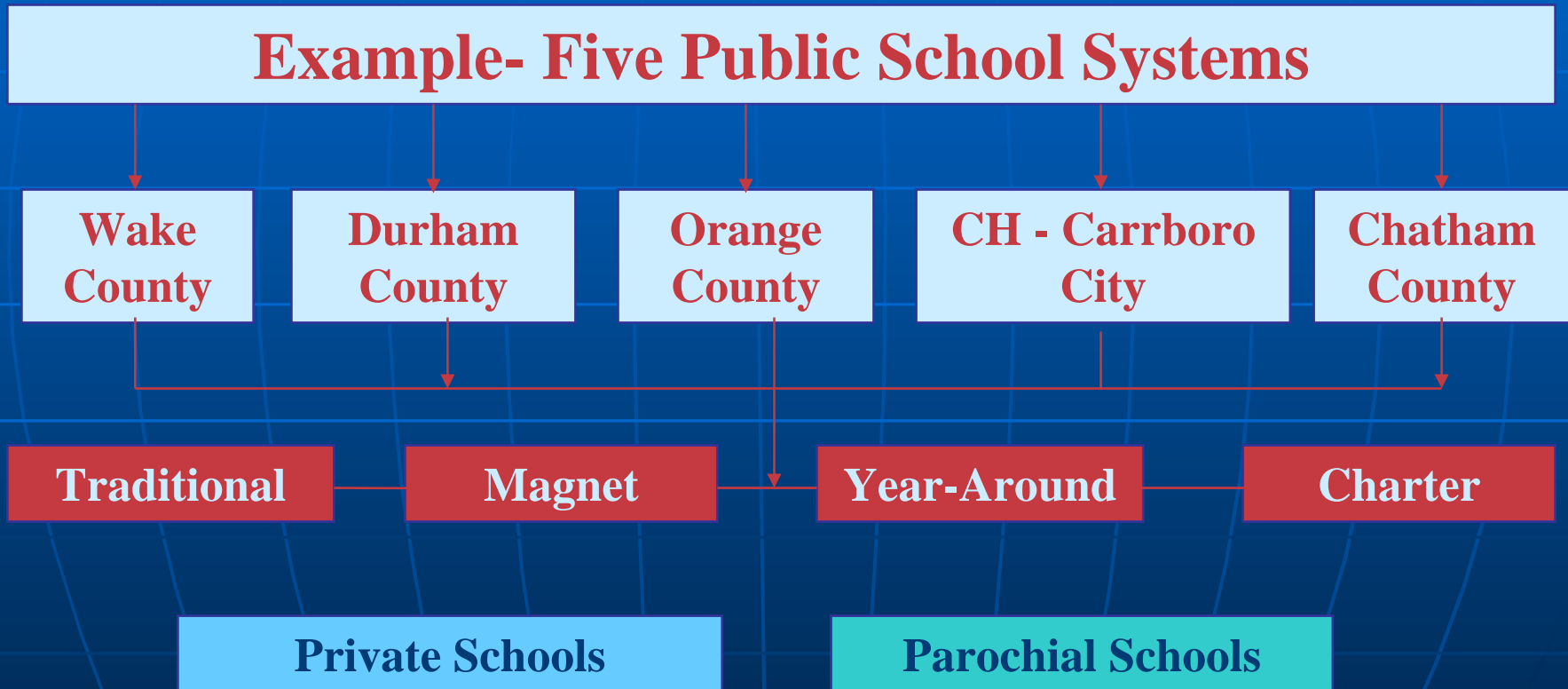
RBC

Wells Fargo

Research Triangle Park (RTP)

- A successful outgrowth of the cooperative efforts of academia, business and government launched in 1959
- Comprises an area of 7,000 acres
- Home to 136 companies operating with 38,000 employees
- 85% of companies employ < 250 people
- Room to grow

Educational Options in the Triangle



2006 SAT Report

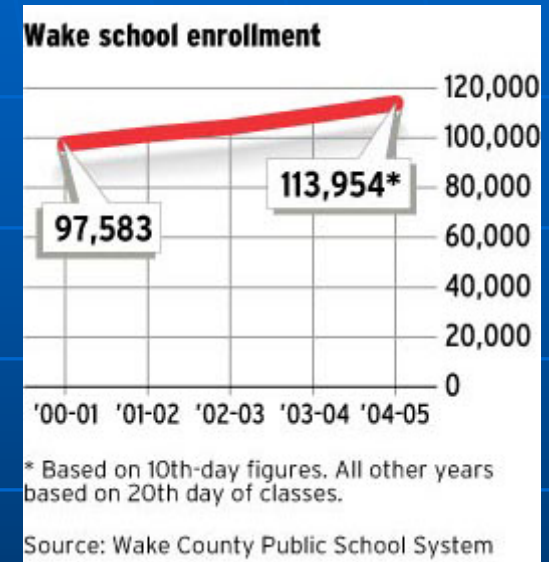
North Carolina Public Schools

	Math Score	Verbal Score	Total Score	Percent Tested
United States	519	503	1021	48%
North Carolina	513	495	1008	71%
Wake County	544	522	1066	79%
Chapel Hill & Carrboro City Schools	601	588	1189	93%
Chatham County	491	488	979	65%
Durham County	500	487	987	71%

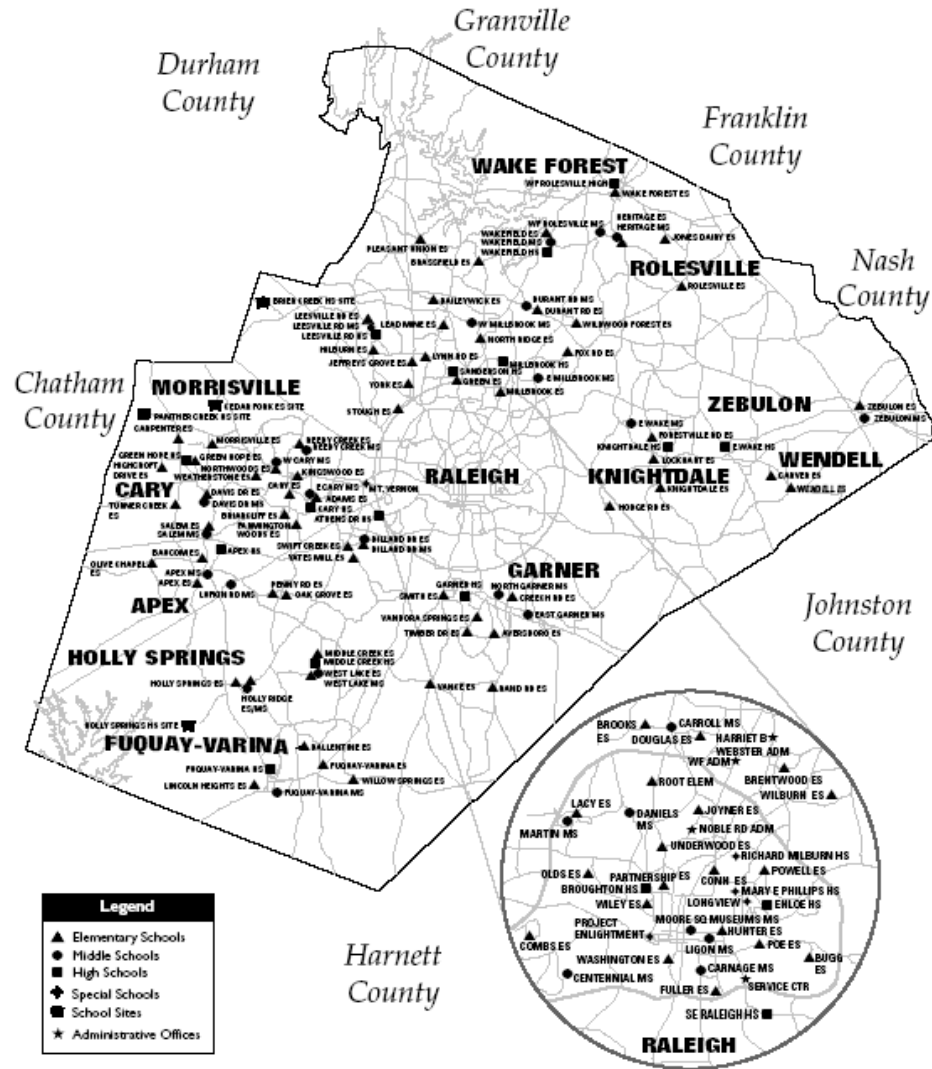
Public Schools-Wake County

- Schools: 153+
 - Elementary- 96
 - Middle- 30
 - HS- 25
 - Special- 4
- Enrollment: 136,000 (Fall 2007)
- Full Time Staff: 16,000
- Teachers: 9,000
- Graduates: 7,500 (87% pursuing higher education)
- 2nd largest school district in NC, 21st largest in US
- Voted 3rd best public school system by Forbes Magazine, Feb 2004

Projected to reach
160,000 by 2020



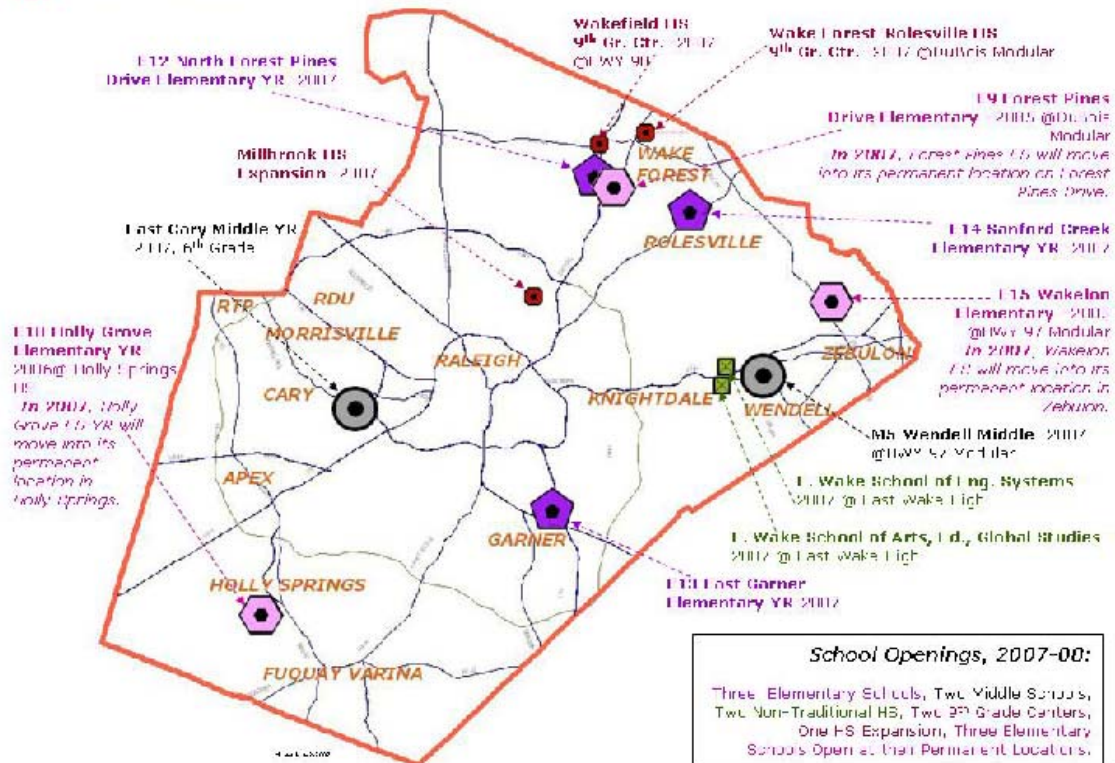
Wake County Schools



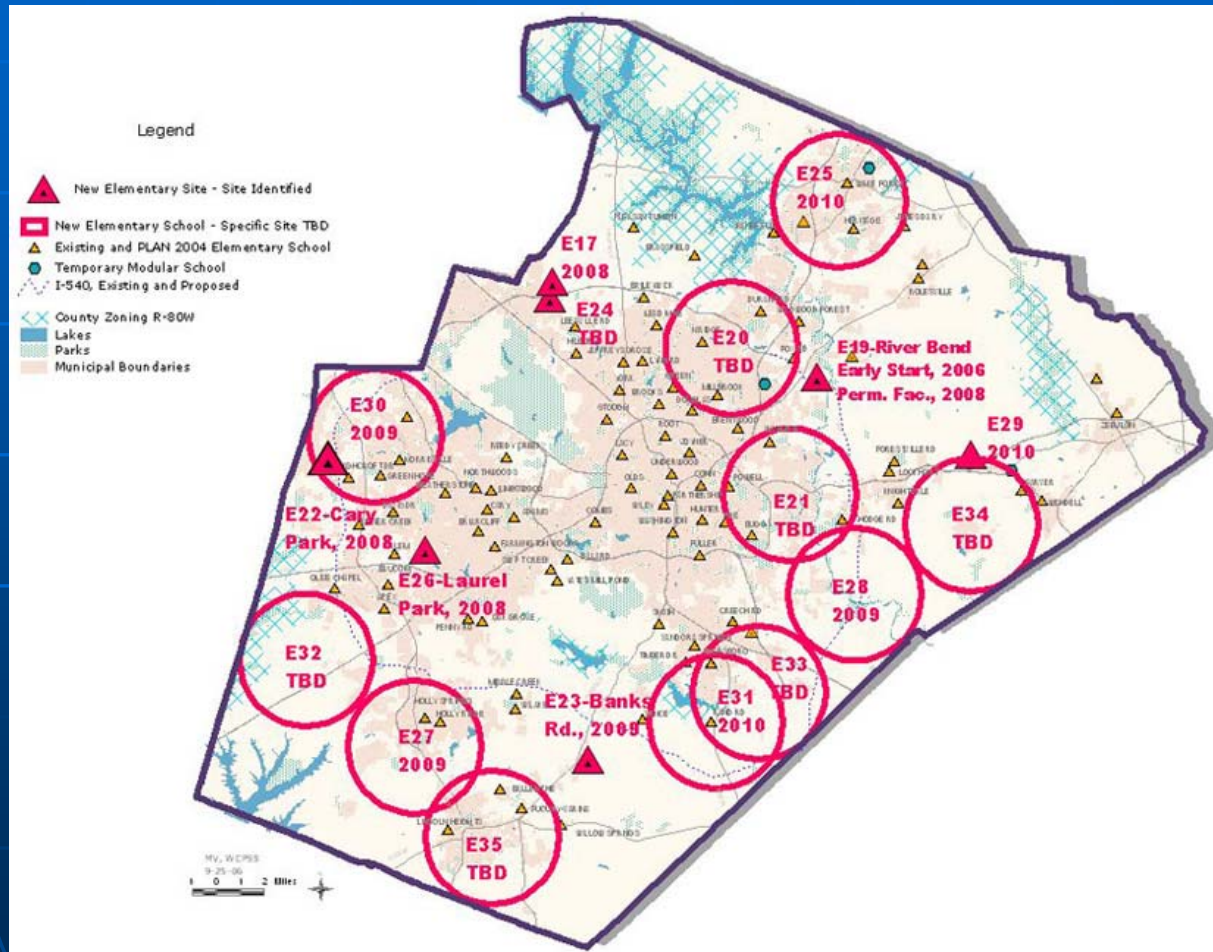
Wake County Public Schools New Construction



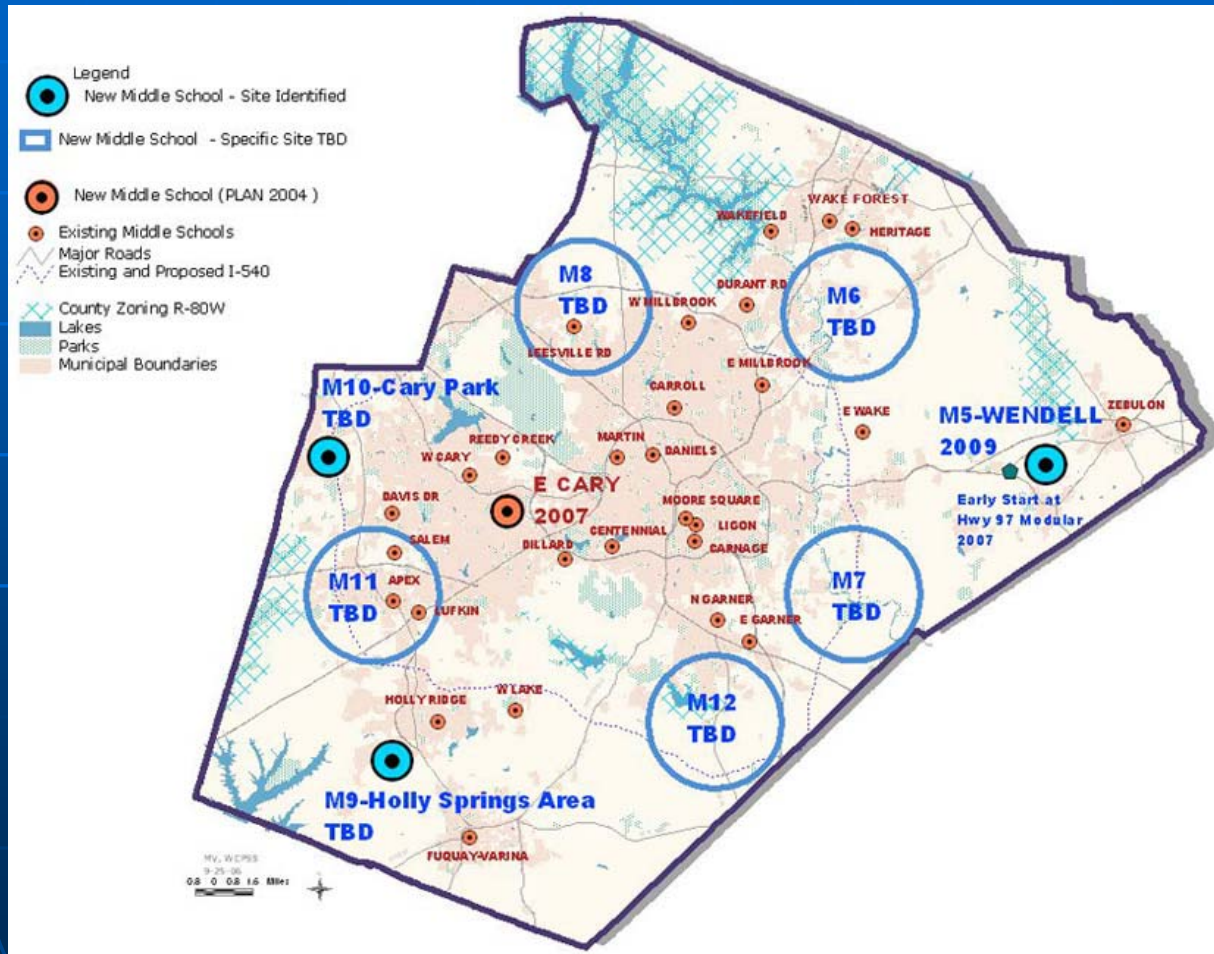
School Openings, 2007-08



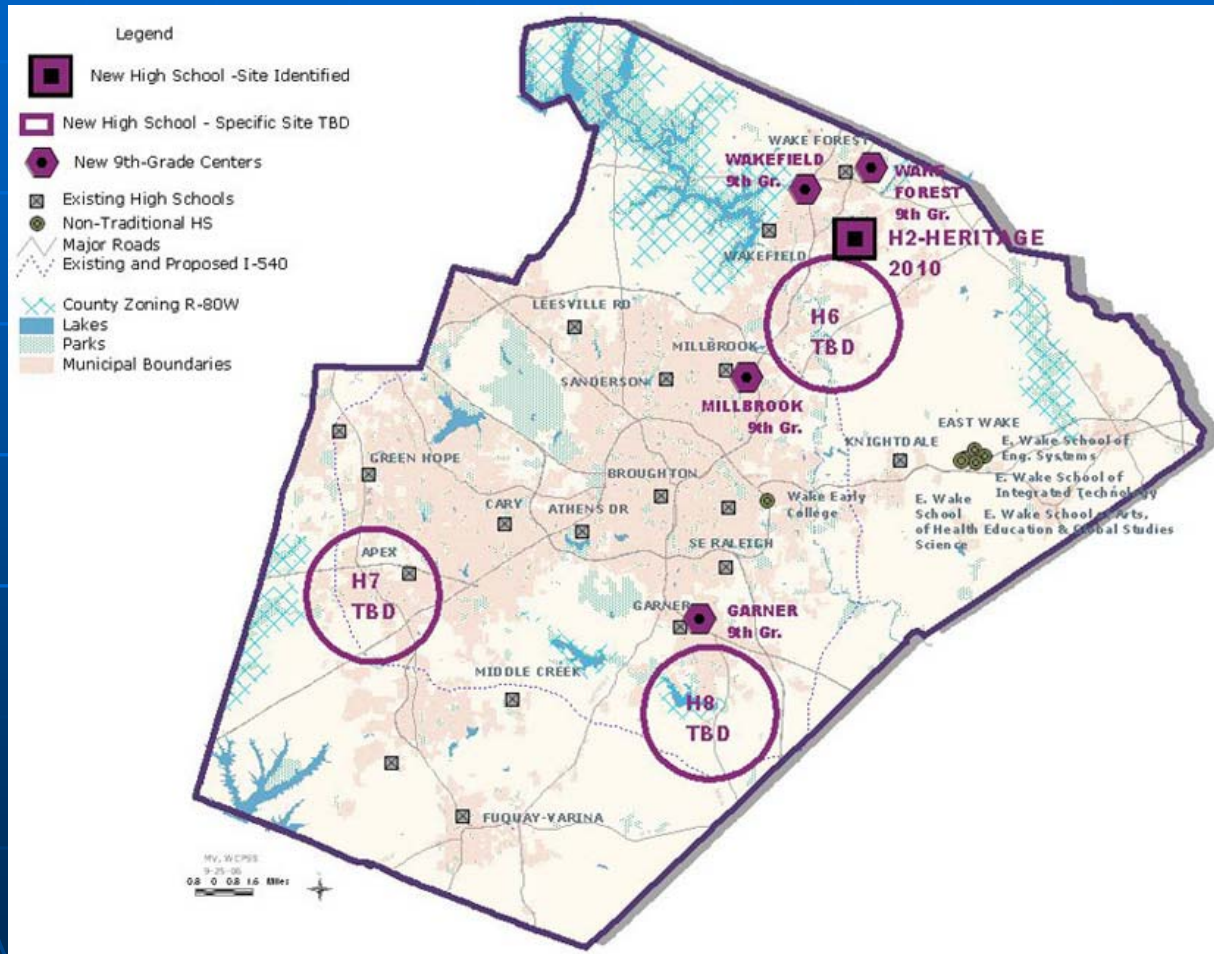
Wake County Schools- Growth & New Construction



Middle Schools



High Schools



Public Schools-Chapel Hill

Schools: 16

Elementary- 9

Middle- 4

HS- 3

Enrollment: 10,653

Professional Staff: 1,000

Teachers: 549

Graduates: 700+ (93% pursuing higher education)

Healthcare

- Duke- Durham
- Durham Regional
- Duke Health Raleigh Hospital- Raleigh
- Durham VA Medical Center
- Rex Health Care- Raleigh
- UNC- Chapel Hill
- Wake Med- Raleigh, Cary

Recreation/Sports

- City/town parks & facilities
- County Parks/Lakes
 - Lake Crabtree
 - Harris Lake
- State Parks/Lakes
 - Umstead State Park
 - Eno River State Park
 - Falls Lake
 - Jordan Lake
- Network of Greenways
- Organized Youth Sports
 - soccer, baseball, tennis, golf, swimming,
 - football, hockey, lacrosse
- Golf Courses



Spectator Sports

- Arena Football
Raleigh Rebels
- College sports,
especially basketball
- NHL Hockey
Carolina Hurricanes
- Minor League Baseball
Durham Bulls, Carolina Mudcats
- Men's Professional
Soccer
- Golf- Champion's Tour
SAS Championship,
Nationwide Tour-
Carolina Classic



Major College Educational, Sports and Cultural Opportunities



Duke
University
Durham

...with cross-town
rivalries, second to
none



UNC
Chapel Hill



NC State
Raleigh



Higher Education

North Carolina State University - Raleigh

www.ncsu.edu

Total enrollment: 29,854; Student/Faculty Ratio: 15:1

Students from 50 states and 90 different countries

Freshman Combined SAT Score: 1185

Annual tuition: \$7,000 (in-state) / \$20,000 (out of state)

In the top ten for industry-sponsored research

University of North Carolina at Chapel Hill

www.unc.edu

Total Enrollment: 26,359; Student/Faculty Ratio: 14:1

Students from 42 states & 37 different countries

Freshman Combined SAT Score: 1257

Annual tuition: \$7,000 (in-state) / \$27,000 (out of state)

Founded: 1789, 1st State University in the United States

Duke University Durham

www.duke.edu

Total Enrollment: 12,398 ; Student/Faculty Ratio: 10:1

Students from 50 states and 55 nations

SAT Score Range of Acceptance: 1350-1510

Annual tuition: \$56,000 (includes room & board)

90% of Duke classes are smaller than 35 students

Numerous Other Universities/Colleges in the Triangle

Campbell University

Louisburg College

Meredith College

North Carolina Central University

Peace College

Shaw University

St Augustine College

Wake Technical College

Cultural Resources

Performing Arts

- Progress Energy Center For Performing Arts- Raleigh
 - NC Symphony
 - Carolina Ballet
 - Opera Company of NC
 - Broadway Series
- Durham Performing Arts Center (DPAC)
- Time Warner Pavilion- Concerts
- Regency Park Amphitheatre- Concerts
- RBC Center- Concerts
- Cary Performing Arts Center
- American Dance Festival- Durham
- Universities and Colleges
- Carolina Theatre- Film Festivals
- Memorial Hall- UNC Chapel Hill
- Raleigh Amphitheatre



Museums/Attractions

- Ackland Art Museum- Chapel Hill
- Nasher Museum of Art at Duke University
- North Carolina Museum of Art- Raleigh
- NC Museum of History
- NC Museum of Natural Sciences
- Marbles Kids Museum
- Museum of Life & Science- Durham
- Morehead Planetarium- Chapel Hill
- Duke Gardens, Chapel - Durham



Climate

Mean annual temp- 60 F

Hottest Month-

July- Normal Daily High- 88 F

Normal Daily Low- 68 F

Coldest Month

Jan.

Normal Daily High- 49 F

Normal Daily Low- 29F

Normal annual snowfall

7 inches (max 20 inches)

Normal annual rainfall

41 inches

Wettest Month

August

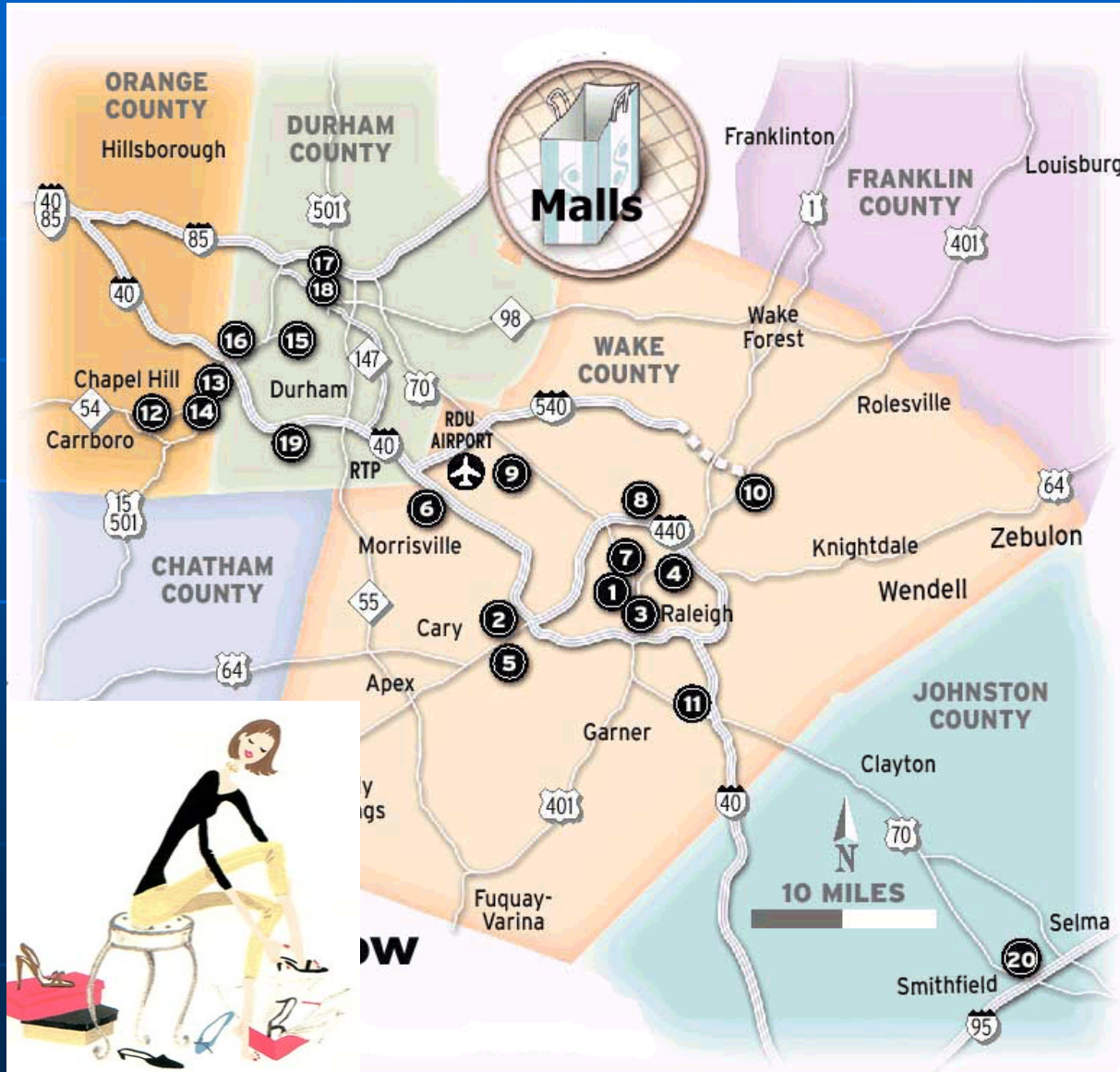
Driest Month

October

Average Relative Humidity

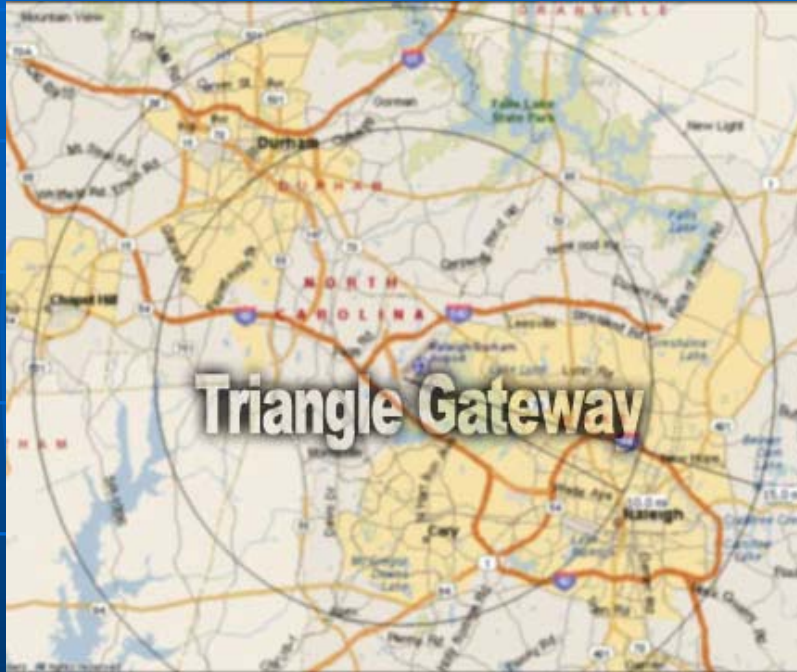
70%

Shopping



...not a
problem

▲ssociate ▲rrangements, LLC



Triangle Gateway™

Web Resource...

There's nothing like it
for the things you need
to know in the Triangle

www.associatearrangements.com